



ZAMIA GOLD

MINES LIMITED

20 November 2009

Company Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Results of Share Purchase Plan Offer

Zamia Gold Mines Limited (ASX: ZGM) is pleased to advise that the Share Purchase Plan (SPP) offer sent to shareholders on 23 October 2009 and closed on 13 November 2009, received 217 applications for shares to the value of \$1.4 million.

As advised in the SPP offer documentation, a scale-back would be applied in the event of an over subscription of funds, applying criteria determined to be appropriate by the Board and in the interests of all shareholders.

Those applicants who acquired an initial shareholding in ZGM on or after the announcement of the planned SPP, on 22 September 2009, will be allocated a maximum of \$2000 of shares and this will be reduced for applications for lesser amounts.

All other shareholder applicants will have their applications capped at a maximum of \$10,000 and from this amount down all applicants will receive 82.2% of their application amount.

Applicants' application monies in excess of the subscription amount for allotted shares will be refunded by cheque.

The Board thanks shareholders for their support. This assists the Company to progress the drilling campaign which is already underway.

The Annual General Meeting of the Company is on Thursday 26 November 2009 at 11.00am and the Board welcomes shareholder attendance.

Yours faithfully,

Ken Maiden
Managing Director

For further information contact:

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